



Our Foundation

We invite you to consider expressing your commitment to Congregation Beth Shalom (CBS) and the future of our shared dedication to Judaism by including our CBS Foundation, Inc. in your charitable giving or your estate plan. Gifts to our CBS Foundation are invested in perpetuity, providing a growing stream of income, which over time will help support CBS's many programs and activities. It is the goal of the Foundation to receive outside grants and support from the gifts, Wills and Trusts of members.



Congregation
Beth Shalom



3085 W 116th Street
Carmel, Indiana



4000 W 106th Street, Suite 125-118
Carmel, Indiana ;46032



betshalomindy.org



cbsfoundation@bethshalomindy.org



317-306-5644



The Congregation Beth Shalom Foundation

Frequently Asked Questions

What are ways to express my commitment to the future of the CBS Foundation?

You can provide for the future of CBS by making the Foundation a beneficiary of any of the following:

- Any charitable gift
- A simple bequest in your Will—for a set dollar amount or a percentage of the residual
- All or a portion of your individual retirement account (IRA)
- A new or existing life insurance policy
- A charitable remainder trust

You may consult with your professional advisors to determine the best way for you to include Congregation Beth Shalom and the CBS Foundation in your estate plans.

Can gifts be made that are dedicated to specific purposes?

Yes.

If I make a gift to the CBS Foundation, will it be recognized publicly?

CBS members who make a gift will be recognized in our annual High Holy Days booklet. If you would like your gift to remain anonymous, you can indicate that on the donation form or with a note when you make the gift.

CONGREGATION BETH SHALOM: A JEWISH HOME FOR ALL GENERATIONS



Frequently Asked Questions

If I make a gift to the CBS Foundation, will I receive an acknowledgement letter?

Yes, you will receive a formal acknowledgement thanking you for your support via email or printed mail.

Can I make a gift to the CBS Foundation in honor or in memory of someone?

Making a gift in honor of a special person or in memory of a loved one is a long-standing tradition at CBS. When you donate, please be sure to indicate these details in a note with your gift.

Can the CBS Foundation accept gifts from foundations or donor-advised funds?

Yes. Please note that our full legal name is Congregation Beth Shalom Foundation, Inc. The employer identification number (EIN)/Tax ID number will be provided upon request.

Are gifts to the CBS Foundation tax-deductible?

Yes. Congregation Beth Shalom and Congregation Beth Shalom Foundation, Inc. are each 501(c)(3) organizations and all gifts made to CBS and the CBS Foundation are tax-deductible unless otherwise noted.